



PO Box 92, Newburyport, MA 01950
www.newburyportchoralsociety.org

Use this form to notify your broker that you would like to initiate a GIFT OF STOCK or so-called "partial delivery transfer of assets" from your account to The Newburyport Choral Society's brokerage firm at Fidelity Investments. Your broker may require you to complete a transfer form for full delivery and/or liquidation of eligible assets.

TO: Name of Broker _____

Brokerage Firm Name: _____

Address: _____

Tel: _____ Email: _____

Please accept this letter as authorization to deliver via Depository Trust Corporation (DTC), immediately, a gift from my account # _____, _____ shares of _____ common stock (Symbol: _____) for General Support to The Newburyport Choral Society:

The Newburyport Choral Society
NCS' Tax Identification Number: EIN# 04-2769247
DTC participant #XXX
NCS Fidelity Account #XXX

Date: _____

Your name (account holder name) _____

Address: _____

Tel: _____ Email: _____

Signature: _____

Kindly send a copy of this form to:

Sponsorship Director
The Newburyport Choral Society
Email: legacy@newburyportchoralsociety.org

The Newburyport Choral Society is a U.S. tax-exempt 501 (c) (3) organization, EIN# 04-2769247.